aMoon
ACCELERATING CURE

2023 IMPACT REPORT

Accelerating Cure



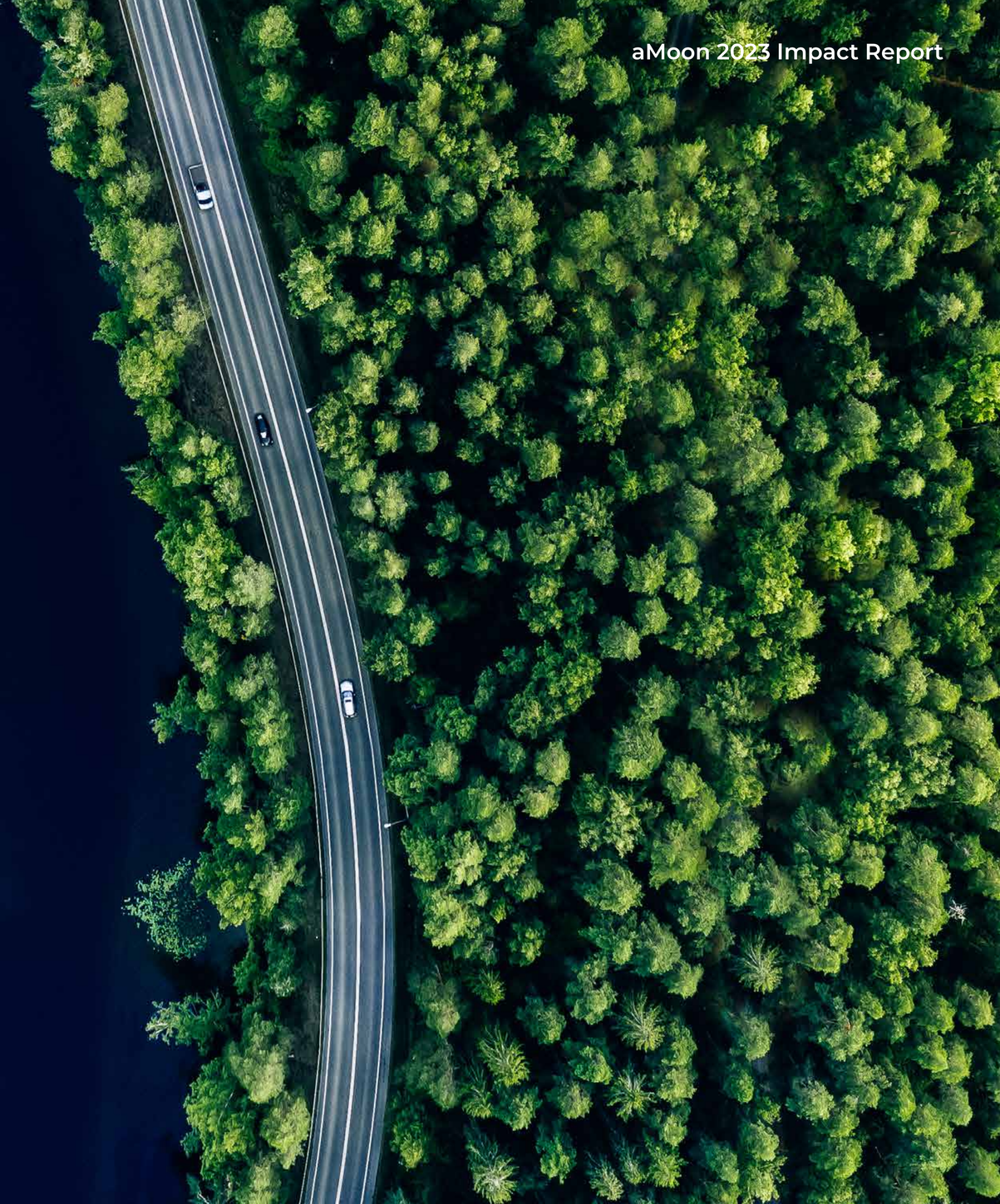
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Our Commitment to Impact & Accelerating Cure

MANAGING PARTNERS FOREWORD



Yair Schindel, MD, MBA



Tomer Berkovitz, PhD

As we present our fourth annual Impact Report, we remain at the frontlines of life-changing advancements in health, continuing to witness and support transformational breakthroughs that shape the future of healthcare.

Our commitment to impact is integrated into of our investment process. From initial screening through to active portfolio management, we evaluate each company's potential to enhance longevity and quality of life, drive scientific progress, and improve healthcare delivery, while also generating substantial value for all stakeholders.

Innovation continues to drive a paradigm shift within the healthcare sector, revolutionizing the $10 trillion industry at an unprecedented pace. As Israel's largest HealthTech fund, we are proud to be at the forefront of this revolution, collaborating with medical professionals, scientists, and tech entrepreneurs who are redefining how we prevent, diagnose, and treat diseases.

This year, we are excited to share our first submission to the UN Principles for Responsible Investment (PRI), marking a significant milestone in our journey to incorporate Environmental, Social, and Governance (ESG) principles into our investment practices. Becoming a UN PRI signatory has furthered our commitment to responsible investing, and we have made substantial progress in developing our framework for evaluating ESG risks and opportunities. Our goal is to integrate ESG considerations thoughtfully into our investment processes, from diligence to portfolio management.

Our mission to create long-lasting impact remains at the heart of our work. This report is a testament to our commitment to advancing technologies that enable people to live longer, healthier, and better lives. We are proud to share the ways in which our dedication to impact is reflected in our work and look forward to continuing to drive meaningful change in the healthcare industry.



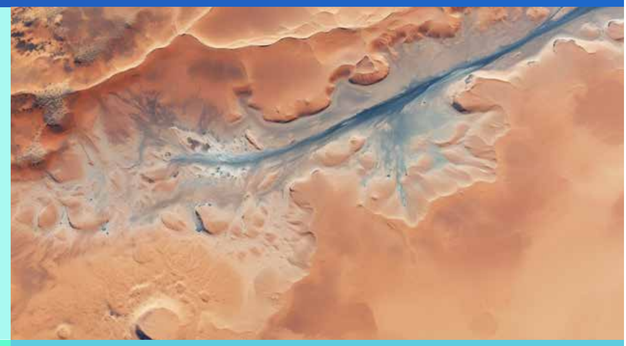
Chapter 01

aMoon at a Glance

Our HealthTech Investment Platform

2017
Founded

Dedicated Platform
Alpha, IR & Communications, Finance & Operations, Legal, Compliance



35
Portfolio Companies

2
aMoon Locations
Ra'anana, Israel | Boston, MA



40+
Team Members

8
Co-Investments



3
Investment Vehicles

- Velocity
- Growth
- Edge

$1.3B
AUM

120+
Global Limited Partners

aMoon Culture & Mindset

We are a team of scientists, physicians, entrepreneurs, and investors with global experience who are working tirelessly to advance solutions that will help people live healthier, better lives.

We firmly believe collaboration among team members with varied experiences generates more incisive and deeper insights that better serve our investors, portfolio companies and community.

Our commitment to these values is unwavering – and is central to our core mission to accelerate cure. We recognize the value of varied perspectives in furtherance of our mission and in solving the complex problems of a changing-and increasingly diverse-world.

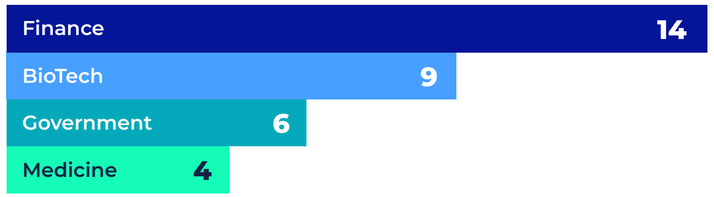
We aim to fulfill the following objectives to unleash the potential of a dedicated and committed mix of people:

Enhance employee engagement and collaboration

Recruit, develop and retain talented employees from all backgrounds and experiences

Expand our impact and community engagement across HealthTech hubs around the globe

WORK EXPERIENCE



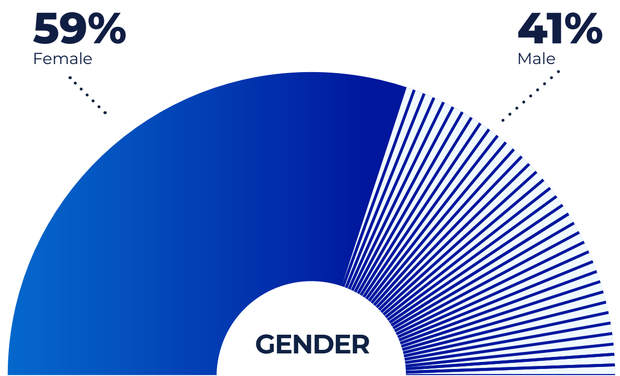
EDUCATION



LANGUAGE & CULTURE

74% have lived, worked, or studied in 2+ countries

10+ languages



Our 2023 Investments

$61.7 million

This past year, we invested in exciting new companies and continued to support our existing portfolio companies with additional investments as they progressed toward major milestones in their journey to accelerating cure.



Our Investment Impact

$3.0 billion

Raised by our portfolio companies in the public and private rounds during and after our initial investment

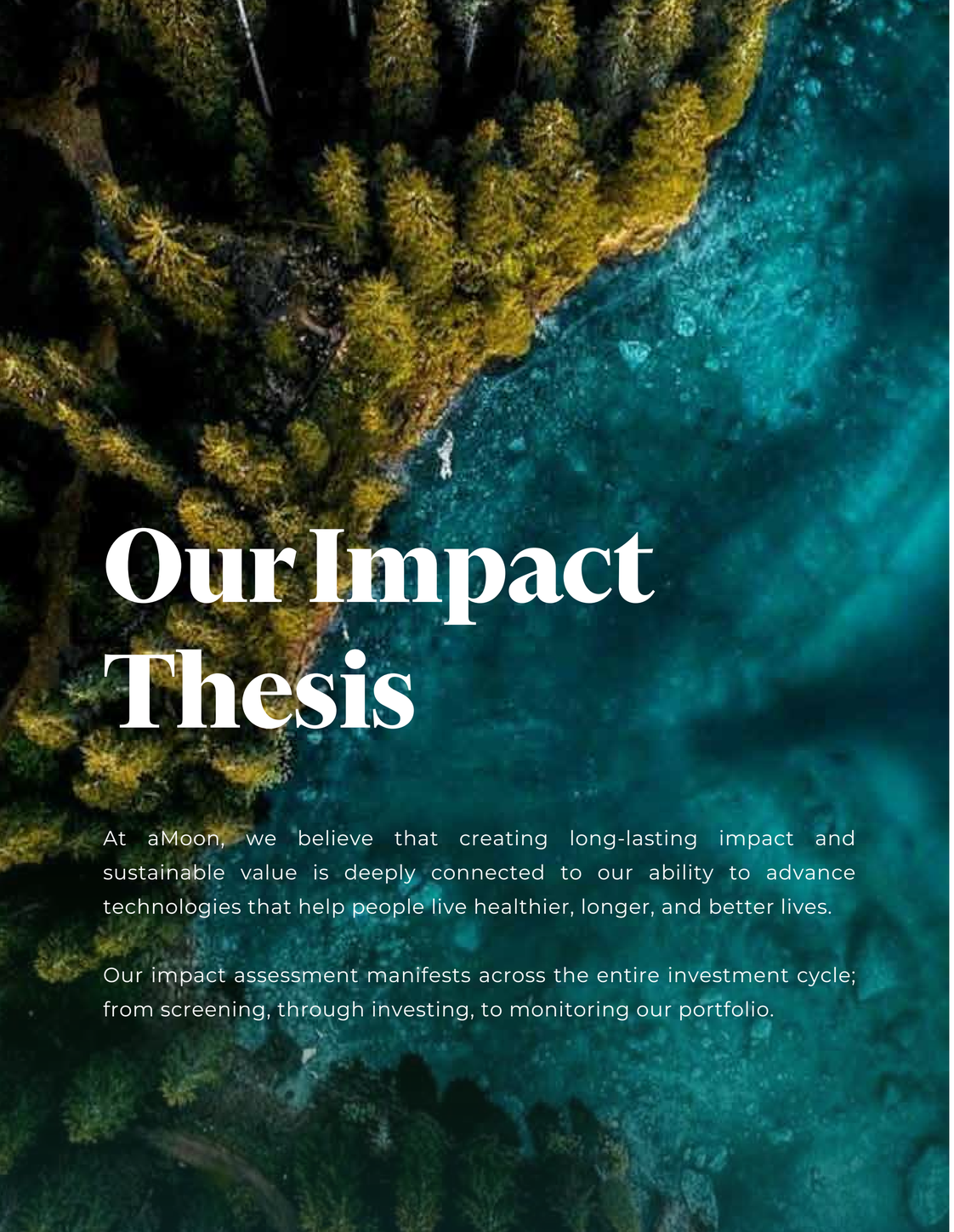
Fidelity INVESTMENTS
D1 CAPITAL PARTNERS
GENERAL ATLANTIC
BVF PARTNERS L.P.
Johnson & Johnson INNOVATION — JJDC —
T. Rowe Price INVEST WITH CONFIDENCE
andreessen horowitz
NOVARTIS
INTERMOUNTAIN VENTURES
SoftBank
BRUKER



Chapter 02

Accelerating Cure

Our Impact Thesis



Our Impact Thesis

At aMoon, we believe that creating long-lasting impact and sustainable value is deeply connected to our ability to advance technologies that help people live healthier, longer, and better lives.

Our impact assessment manifests across the entire investment cycle; from screening, through investing, to monitoring our portfolio.

We have defined five impact pillars that derive from our mission to accelerate cure:

Save & extend lives

Save or meaningfully extend life: innovations that can cure diseases and save lives through breakthrough treatments.

Improve quality of life

Improve the quality of life for those with chronic diseases: treatments for some of the most challenging unmet needs.

Increase access to care

Better access to healthcare: we back cutting-edge technologies aiming to democratize healthcare and ensure access to affordable, quality health services for all.

Enable breakthrough discoveries

Enabling the development of groundbreaking technologies transforming the way we diagnose and treat disease.

Reduce costs

As healthcare costs rise to unsustainable levels we focus on increasing institutions' capacity and cutting costs.

Innovation Index

VELOCITY

COMPANY	SAVE & EXTEND LIVES	IMPROVE QUALITY OF LIFE	INCREASE ACCESS TO CARE	REDUCE COSTS	ENABLE BREAKTHROUGH DISCOVERIES	IMPACT STAGE*
Breeout CLINIC	■	■				1
caVos Biotechnologies	■				■	1
COLTAC THERAPEUTICS	■			■	■	1
eleos		■	■	■		3
GraphiteRx			■	■		3
IBEX	■		■	■		3
lin		■	■	■		3
Lyfegen			■	■	■	3
METASIGHT	■	■		■	■	1
nanoGhost	■				■	1
NECTINTx	■				■	2

***Impact stage** **1** Early Development **2** Late Development **3** Early Commercialization **4** Late Commercialization

Innovation Index

GROWTH I & II

COMPANY	SAVE & EXTEND LIVES	IMPROVE QUALITY OF LIFE	INCREASE ACCESS TO CARE	REDUCE COSTS	ENABLE BREAKTHROUGH DISCOVERIES	IMPACT STAGE*
AKOYA BIOSCIENCES	■				■	4
Adicet Bio	■	■			■	2
ALTRUBIO	■			■	■	2
ayala	■					2
Better Life PARTNERS	■	■	■	■	■	3
BiolojicDesign	■				■	1
biosplice	■	■				2
CartiHeal		■		■		3
conniehealth			■	■		3
KHR	■	■				2
MDCLONE	■			■	■	3
MiNA Therapeutics	■				■	1
MOBILion SYSTEMS, INC.					■	3
omada		■	■	■		4
prognomiQ	■		■		■	1
Satellite BIO	■	■			■	1
scipher MEDICINE	■	■	■	■	■	3
seer					■	3
SERA PROGNOSTICS	■			■	■	3
SOPHiA GENETICS	■	■			■	4
theranica		■		■		3
ULTIMA GENOMICS				■	■	3
viracta	■					2
zebra MEDICAL VISION	■		■	■		2

***Impact stage** **1** Early Development **2** Late Development **3** Early Commercialization **4** Late Commercialization

BiolojicDesign

SAVE & EXTEND LIVES

HARNESSING AI TO DESIGN ANTIBODIES AGAINST COMPLEX TARGETS IN AUTOIMMUNE DISEASES AND ONCOLOGY

Therapeutic antibodies typically have much higher specificity compared with conventional drugs, driving a better ratio between efficacy and side effects. Designing antibodies against therapeutic targets that are difficult to access and complicated to manipulate is of high importance in the drug discovery field.

Biolojic Design uses proprietary computer-guided techniques to design novel antibodies against complex therapeutic targets. Using 3D modeling the company is able to characterize antibody binding sites with a very high degree of precision and then make amino acid level changes to dramatically improve their functionality and precision. Biolojic's technology develops new potential for the power and capabilities of antibody technology to unlock the full potential of well-studied biological pathways.

$100B+

GLOBAL ANTIBODY MARKET SIZE

~45%

OF THE COMMERCIAL AND PIPELINE DRUGS ARE ANTIBODY BASED BIOLOGIC DRUGS

$260B

IN ANTIBODY THERAPEUTIC MARKET IS EXPECTED BY 2025

Source(s): Biolojic Design company data, 2023

CartiHeal

IMPROVE QUALITY OF LIFE

OFF-THE-SHELF IMPLANTS FOR THE TREATMENT OF CARTILAGE AND BONE DEFECTS

Cartilage injuries affect millions of patients around the world, causing severe pain and disability. Once damaged, hyaline cartilage has a very limited ability to heal spontaneously. The need for a simple, well-tolerated and effective solution for cartilage repair and regeneration represents one of medicine's most challenging unmet needs.

CartiHeal has developed an off-the-shelf implant, utilizing unique types of corals, that regenerates natural cartilage for treatment of cartilage and bone lesions in knee joints. CartiHeal's flagship Agili-C implant represents a significant medical breakthrough and unique approach to stimulating cartilage regeneration and bone remodeling.

600K

KNEE REPLACEMENT PROCEDURES PER YEAR IN THE US

$3.5B

GLOBAL KNEE CARTILAGE REPAIR MARKET SIZE

~30M

PEOPLE AFFECTED BY OSTEOARTHRITIS IN THE US

Source(s): Centers for Disease Control and Prevention, 2020; Healthline, 2020; CartiHeal company data, 2023



Better Life PARTNERS

REDUCE COSTS

EMPOWERING RECOVERY: SUBSTANCE USE DISORDER TREATMENT WHENEVER, WHEREVER

Better Life Partners (BLP) is a tech-enabled behavioral healthcare services company that has developed a novel care delivery platform for treating patients with substance use disorders (SUDs).

BLP's distinctive approach combines a boots-on-the-ground presence, active collaboration with various local community stakeholders, and a comprehensive offering of both in-person and virtual outpatient treatment options, catering to the diverse patient needs.

With a specific focus on building trust and increasing self-efficacy, BLP has been able to improve longitudinal outcomes and lower rates of drug use, emergency room visits, and hospitalizations among members.

5,300+
PATIENTS TREATED

72%
SIX-MONTH RETENTION RATE

Source(s): Better Life Partners company data, 2023

INCREASE ACCESS TO HEALTHCARE

POWERING THE FUTURE OF BEHAVIORAL HEALTH

The behavioral healthcare industry is extremely overburdened. Clinicians report high levels of burnout, with greater demand from patients than care they can supply. With pen and paper as the primary, and often only, tools for keeping patient notes to make diagnoses and recommendations, a more efficient tool is needed to provide new actionable insights that enable clinicians to make data-informed decisions and reduce their administrative burden.

Eleos Health has developed advanced AI-backed workflow solutions for behavioral health to power the delivery of evidence-based behavioral care. Its platform runs in the background of therapy sessions to surface key clinical insights while generating clinical documentation that reduces the administrative burden on the clinicians, case managers, and field-based providers. In addition, the platform scales compliance review and data reporting tasks.

40%

Reduction in administrative burden on mental health clinicians by using Eleos

15,000

Projected shortage of behavioral health practitioners in the US by 2025

Source(s): Eleos Health company data, 2023

METASIGHT

DEMOCRATIZING NEXT-GENERATION METABOLOMICS

There is a significant need to develop non-invasive diagnostic methods for early identification of disease. In their early stages, diseases can be detected by tracking shifts in the profile of blood metabolites through the science of metabolomics. There is a major barrier to wide adoption of metabolomic profiling due to test timelines and costs, limiting its current use to just a few diseases and high-risk populations.

MetaSight’s technology produces high throughput, unbiased metabolomic profiling of blood samples at $1 per sample and in less than one minute of processing linked to longitudinal electronic medical records, developing predictive biomarker tests for almost all diseases at early stages. In 2023, MetaSight's serum biobank became the world's third largest (samples from 600,000 people), and its metabolomics database became the world largest (450,000 samples).



ENABLE BREAKTHROUGH DISCOVERIES

$4B

MARKET FOR DIAGNOSED NASH PATIENTS ELIGIBLE FOR DRUG TREATMENT IN THE US

$20B

COLON CANCER SCREENING MARKET IN THE US

700K+

ANALYZED SAMPLES

Source(s): MetaSight Diagnostics company data, 2023



Chapter 03

Responsible Investing

Our ESG Framework



ESG INVESTOR LENS

Integrating ESG into our Practices & Investment Lifecycle

At aMoon, we integrate Environmental, Social, and Governance considerations (ESG) into our daily operations as well as into our investment process.

Internally, we are incorporating ESG into our ownership policies and practices.

In our investment engine & process, we are integrating ESG into our investment analysis by examining the policies and practices of potential portfolio companies to ensure better governance, diversity, and resilience. We also monitor and track our portfolio's ESG progress in order to identify gaps and value creation opportunities.

ENVIRONMENT

- Environmental impact
- Climate change & business model resilience

SOCIAL

- Diversity & Inclusion
- Human Capital development & corporate culture

GOVERNANCE

- Corporate governance
- Board governance
- Cyber & Data privacy

aMoon's ESG Roadmap

INTERNAL

Integrating ESG at the organizational level

- COMPLETED
- ONGOING
- NEXT STEP



- Map our existing policies, processes, and actions and identify gaps
- Join the UN PRI and prepare for our first reporting cycle
- Implement ESG best practices within aMoon organizational processes
- Develop and share our ESG policy with our stakeholders
- Conduct ongoing team training and education

EXTERNAL

Integrating ESG into our investment lifecycle

- COMPLETED
- ONGOING
- NEXT STEP



- Develop & define aMoon's ESG vision and standards
- Integrate ESG metrics within our due diligence process
- Map aMoon's portfolio companies' ESG footprint
- Help companies identify gaps as part of aMoon's onboarding process
- Support portfolio companies on IPO readiness from an ESG perspective



Chapter 04

Investor Additionality & the Global HealthTech Ecosystem

Spikes Program

Our internal "Spikes" Program helps us get ahead of the curve through continuous learning in some of the most exciting and disruptive fields in HealthTech.

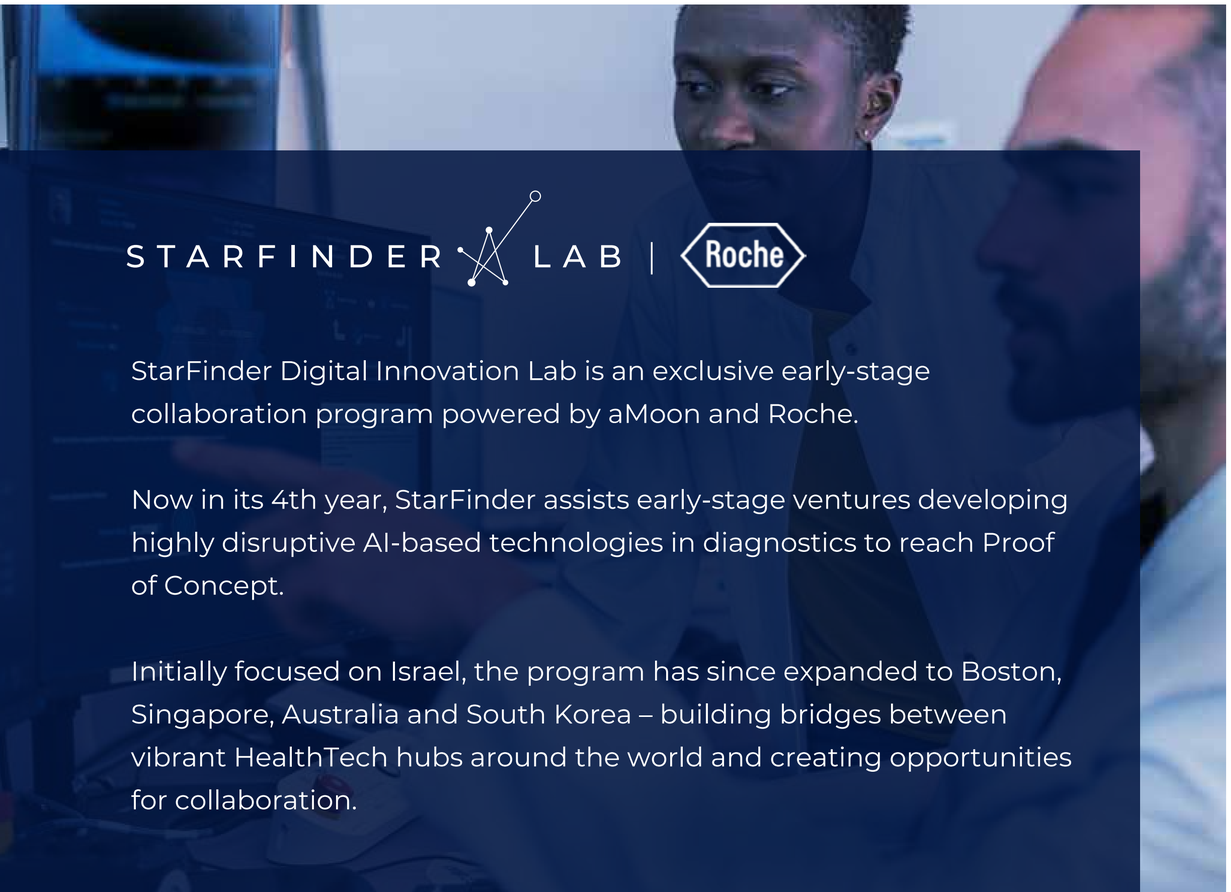


SELECT AREAS OF INTEREST

- Liquid Biopsy
- Behavioral Health
- AI-Based Discovery
- Obesity
- Women’s Health
- Gene & RNA Therapies
- Value-Based Care

Collaborations & Partnerships

Joining forces with leading pharmaceutical companies, strategics, academic institutions, and ecosystem players to accelerate HealthTech innovation

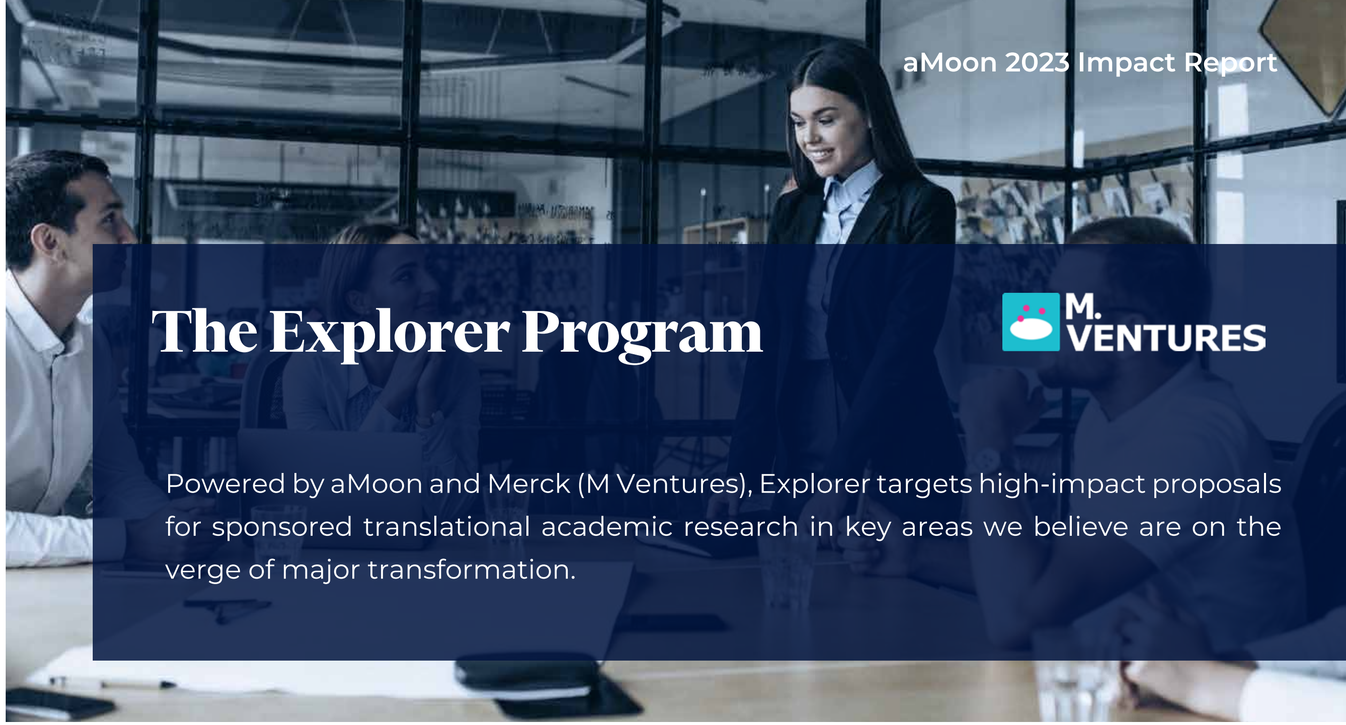


STARFINDER LAB | Roche

StarFinder Digital Innovation Lab is an exclusive early-stage collaboration program powered by aMoon and Roche.

Now in its 4th year, StarFinder assists early-stage ventures developing highly disruptive AI-based technologies in diagnostics to reach Proof of Concept.

Initially focused on Israel, the program has since expanded to Boston, Singapore, Australia and South Korea – building bridges between vibrant HealthTech hubs around the world and creating opportunities for collaboration.



The Explorer Program

M. VENTURES

Powered by aMoon and Merck (M Ventures), Explorer targets high-impact proposals for sponsored translational academic research in key areas we believe are on the verge of major transformation.



LEAP

8200Bio | BMC Innovation Beilinson Future of Health | aws

A partnership between aMoon, 8200Bio, and BMC Innovation, in collaboration with AWS, LEAP is a first-of-its-kind program that brings together exceptional tech talent and practicing clinicians to form the next wave of HealthTech Startups.

Bina

WEIZMANN INSTITUTE OF SCIENCE

A scientific unit at the Weizmann Institute of Science, Bina's purpose is to identify early-stage research projects with the potential to develop into an applied research program.

aMoon is a close collaborator of Bina, often partnering with the program and hosting workshops with the Bina Innovation Fellows.





8400 THE HEALTH NETWORK

8400 pioneers a powerful network of 2,000+ Israeli ecosystem leaders and innovators across sectors to build a HealthTech powerhouse.
aMoon takes an active role in 8400's strategic ecosystem collaborations to realize opportunities and close ecosystem gaps.



VC ACADEMY

A community-based acceleration program for women in VC, bringing together skilled investors with seasoned VC leaders to diversify investment committees and the allocation of funds they are responsible for.

Leveraging Our Network to Unlock Opportunities Through *aMoon Alpha*

CAPITAL

We supported
23 **Companies**

With
52%
conversion rate
including:
Follow-on investments
due to our introductions

PAYERS & PROVIDERS

We supported
12 **Companies**

With
68%
conversion rate
including:
Establishing collaborations
with Payers & Providers

STRATEGICS

We supported
28 **Companies**

With
48%
conversion rate
including:
Development collaborations
and licensing agreements

TALENT

We supported
18 **Companies**

With
56%
conversion rate
including:
C-level and Board
Member Placements

STORYTELLING

We supported
17 **Companies**

With
82%
conversion rate
including:
Strategic communications
support and media placements

Building bridges between HealthTech hubs around the globe

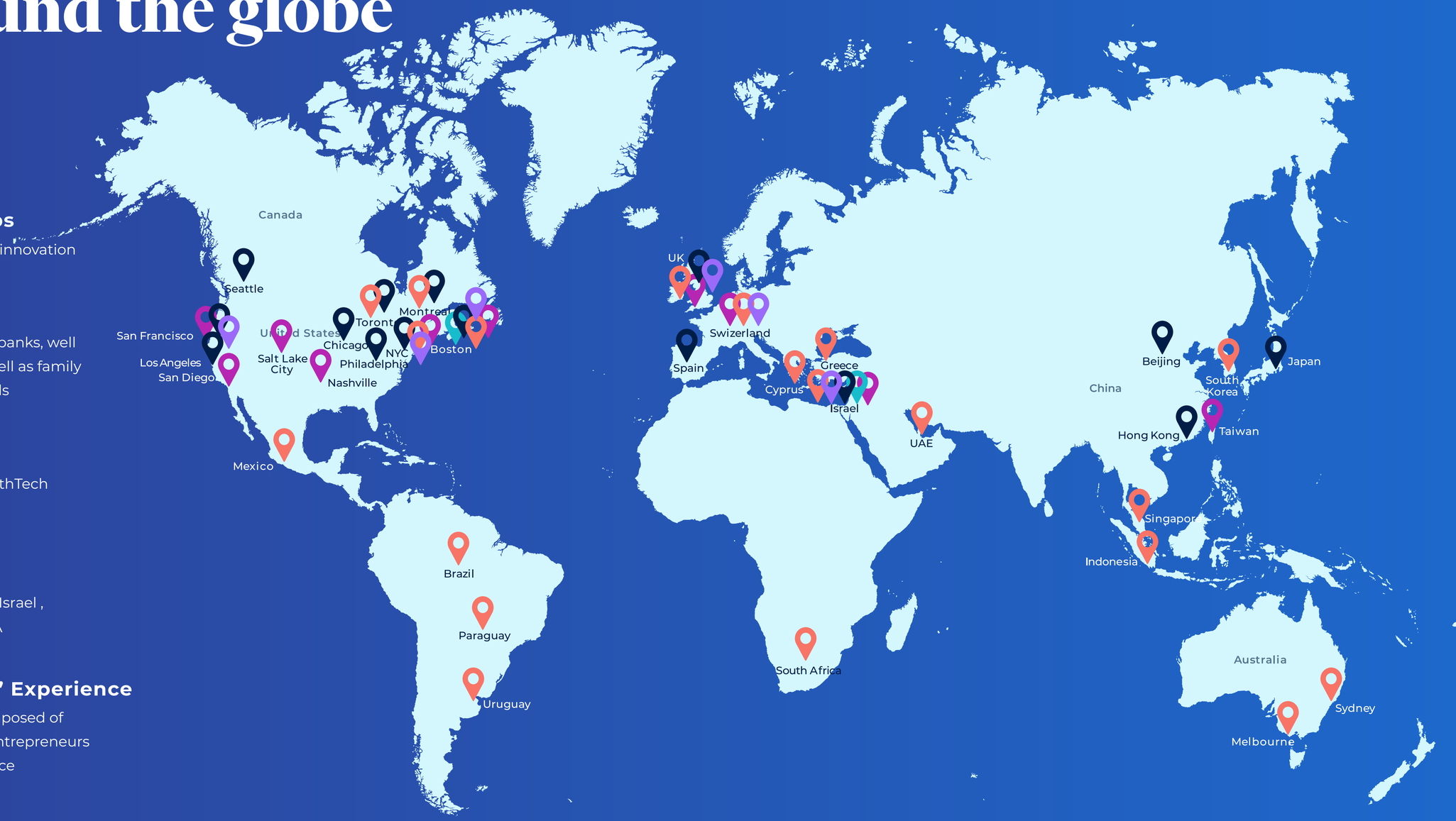
Global HealthTech Hubs
Prominent centers for HealthTech innovation

Limited Partners
Our investors include large global banks, well known institutional investors, as well as family offices, foundations, and individuals

Portfolio Companies
Completed 35 investments in HealthTech companies since since inception

aMoon Locations
Our principal office is in Ra'anana, Israel , with a satellite office in Boston, MA

aMoon Team Members' Experience
Our multi-disciplinary team is composed of scientists, physicians, engineers, entrepreneurs and investors with global experience



Portfolio Companies in the News

Ultima Genomics ranked in top 11 most promising biotech companies of 2023

READ MORE

Eleos listed as one of the most promising digital health companies in 2023

READ MORE

MetaSight Diagnostics highlighted as one of 20 Israeli companies to watch in 2023

READ MORE

CartiHeal Acquired by Smith & Nephew

READ MORE

Altru Bio's records Postive topline data from its Phase 1 trial

READ MORE

Ibex Medical Analytics, Roche, and AWS partner for AI-enabled digital pathology solutions

READ MORE

aMoon in the News

aMoon's HealthTech Roundup: Q2 2023

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Paving the Way for Targeted Medicine: What Does the Future Hold for Tools & Diagnostics?

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Leveraging LEAP to Form the Next Wave of HealthTech Startups

READ MORE

Platform to Pipeline Transformation

READ MORE

Unlocking ASCO 2023: aMoon's Key Takeaways

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The Marvelous World of mRNA: A Kariko Moment of Pride

READ MORE

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aMoon
ACCELERATING CURE